

friend

ship



you are
never too
old to
make new
friends!

center

annual

report

2017-2018



mission

Friendship Center preserves and enriches the quality of life for aging and dependent adults through innovative programs that value the dignity and worth of every person. We provide respite, support and education, enabling families to continue to be engaged in their community, careers and commitments.

Board Of Directors 2017-2018

Pat Forgey
President

Roger Aceves
Vice President

Dana VanderMey
Secretary

Jacqueline Duran
Chief Financial Officer

Penny Mathison
Member-At-Large

Marti Correa de Garcia

Lynda Fairly

Karolyn Hanna, RN, PhD

Joe Holland

Matt Lum

Julie McGeever

Andy Siegel

Pamela Vander Heide

Monica Vidger-Trent

Joe Wheatley

Incoming 2018-2019

Sue Adams
(returning)

Kathy Marden, MFT
(returning)

Hank Postma

Directors Emeriti

David Borgatello

Nevill Cramer
(In Memoriam)

Barbara Gutmann

The Rev. George Hall
(In Memoriam)

Shirley Mankin *(In Memoriam)*

Homer Sheffield, Jr.

Mary Walsh

Honorary Committee

Rona Barrett

Jeff Bridges

Thomas & Nancy Crawford

Vasanti Fithian

Roy Gaskin

Andy Granatelli
(In Memoriam)

Sally Hall

Robert Harbaugh, M.D.

Milt & Arlene Larsen

Selma Rubin
(In Memoriam)

Eva Marie Saint

Naomi Schwartz
(In Memoriam)

Robert Sorich

dear friends and supporters,

As we pause from working on our new Strategic Plan (coming in 2019!) to compose this message to you, our closest friends and supporters, we're excited about changes the new year will bring. With this Strategic Plan, as with any plan, there are steps to take towards achieving goals, but as we know, change is the only constant in life!

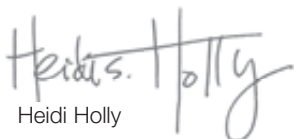
Sometimes first steps toward change can be challenging, but often being proactive reaps positive rewards. A few months ago, Mavie*, a brilliant woman with middle-stage Lewy Body dementia who has almost totally lost her speaking abilities, began attending the day program at our Goleta Center. When she first started, her behavior was erratic and her family wasn't sure she would transition well to adult day services. However, for the past month her daughter has been bringing her in every day because Mavie wakes up early, excited to come to Friendship Center! She has even started participating in additional activities, including a Parkinson's exercise class. It is so gratifying to see a member thrive in this way.

With our person-centered approach, we recognize that every day the condition of our members may be different. We don't have any expectations for them, and we celebrate who they are now. At our Montecito Center, we recently welcomed back a beloved member. Gustavo, 93*, had been attending our adult day program for two and a half years, and one evening he suffered a fall at home which resulted in bleeding on the brain. Just like that, Gustavo was no longer attending, and we all mourned his absence. However, after a few weeks on hospice care, he made a fantastic recovery. We threw him a party on the day he once again was able to attend Friendship Center, and we've been showering him with love and attention ever since!

Friendship Center is here for families, caregivers, and their loved ones, and we treasure them all, whatever changes may come. We wish everyone a happy and healthy 2019, and we thank you for helping us to support these members of our community we've all grown to care so much about.



Pat Forgey
Board President



Heidi Holly
Executive Director

P.S. You can find copies of our Strategic Plan and refreshed guiding principles, including Mission and Vision Statements and our Core Values, on our website in early 2019.

**Names have been changed*



the team

Heidi Holly
Executive Director

Tracy Cohn
*Family Services
(Goleta) /
Administration*

Kim Larsen
*Family Services
Manager (Montecito)*

Esther Kratz
*Program Manager
(Goleta)*

Kathryn Cherkas
*Program Manager
(Montecito)*

Gabriella Forrester
*Advancement &
Project Manager*

Justine Sutton
*Development &
Communications
Coordinator*

Jean Hall
*Administrative
Assistant*

Craig Markson
Bookkeeper

Sarah Rodriguez
Billing Specialist

Program Specialists:

Raylene Albidrez

Terri Bisson

Danica Boe

Rob Friedman

Judy Hughes

Etsuko Nakamura

Judy Pearce

Hope Saxon

Lisa Quintella

Hayle Wilder

Sweet Mary Zafra

big heart awards

Presented at Friendship Center's Wine Down & Big Heart Awards

September 13, 2018

Friendship Center honored some very special supporters at this year's Wine Down & Big Heart Awards, **Carol Metcalf-Roth** and **Dana VanderMey** (pictured below, respectively). Congratulations to these very deserving Big Hearts!



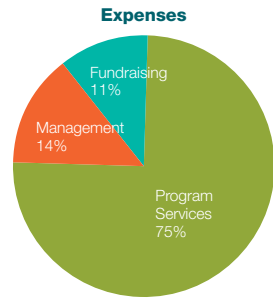
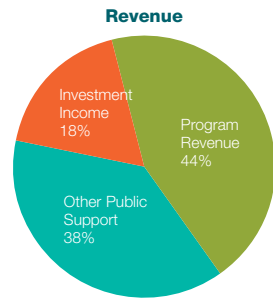


financial statement

Statement Of Financial Position

As of June 30, 2018

Assets	<u>5,209,156</u>
Liabilities And Net Assets	
Liabilities	96,397
Net Assets	<u>5,112,759</u>
Total Liabilities And Net Assets	<u>5,209,156</u>



The entire staff is wonderful. They genuinely care about [my husband] and me, and helped me maneuver through the VA system.

—GOLETA CAREGIVER



donors

Contributors

7/1/17-6/30/18

** In Memory*

***In Honor*

Anonymous

**Dominic Borgialli*

**Julia Cohan*

**Eleanor Dunning*

***Frances Gilliland*

***Tom McDermott*

**My Mother*

**Julianne Ward*

Adria Abraham

Roger & Debby Aceves

Dorothy Adams

Rebecca & Pete Adams

**Sally Beam*

Sue Adams

Michael Adelman

**Bernice Anfuso*

Mr. & Mrs. Royal Agnoli

Bruce Aiches

George & Cheryl Aigner

**Kate & Chuck Stave*

Dorothy Alcorn

**Clyde Alcorn*

Diane Alexander

Barbara Allcock

Suzanne Allen

**Fred Allen*

Beaver Aquino

Allison Armour

Sally Arnold

***Frances Gilliland*

Dr. & Mrs. Mounir

Ashamalla

Felicia Balli

Rona Barrett

**Marcia & Ron Werth*

Isabel Bartolome

**Victor Bartolome*

Terry Bascombe

**Bernice Anfuso*

Margaret Beebe

Nicole Bennett

Les & Carol Ann Benson

**Jeanne Benson*

***Nancy Rohrer*

Dana Bentley

Emmet Berkery

**Ann Berkery*

Marilyn Berman

Merri Reid Berwick

Ed Birchfield

Theresa Bisson

Donna Blakemore

**Bernice Anfuso*

Judy Blankenship

Geoffrey & Elizabeth

Bloomingtondale

Michael Bordofsky, MD

David & Louise Borgatello

Mario & Judith Borgatello

Sally Boughton

Callie Bowdish

Tom & Judy Bowles

**Rev. George Hall*

***Sally Hall*

Kristi Bozzo

J.P. & Joan Brair

Dr. Joel Brandt

Betty Briggs

Charlene Broudy

Mr. & Mrs. John C.

Bruch, Jr.

Douglas Bryson

Mary Byrd

***Frances Gilliland*

Carolyn Callahan

Francoise Cambern

Gail & John Campanella

Hon. Lois Capps

**Shirley Mankin*

**Sam & **Sue Adams*

Richard Castaneda

**Juanita Trevino*

**Claudia Castaneda*

Grant & Anne-Maria

Castleberg

Karen Chackel

**Joyce Illestine*

Barbara Chalmers

William & Mona Chapin

Bonnie Chavarria

George & Margie Chelini

Kathryn Cherkas

Ron & Debra Christner

Claire Chytilo

**Steve Chytilo*

Matt & Julia Cirincione

Kim Clark

**Delliah Makature*

Karen Clements Claydon

Marna Coday

Linda Coen

Patricia & Ben Cohen

Tracy Cohn

The Crary Foundation

Bill & Kathy Crevier

Susan & Edward Cronin

Nate Cultice

Jane Dailey

Edith (Lou) Dartanner

Kathryn & Michael Dean

**Doris Campbell*

Carol DelCampo

Dean Denison

**Frank & Beverly Denison*

Lupe Deras

Paul & Bobbi Didier

**Denise Passas*

Sharon Dirlam

Tammy Dobrotin

***Frances Gilliland*

Chad & Ginni Dreier

Jacqueline Duran

Dee Elias

Phyllis Elliott

**James Elliott*

Robert & Christine

Emmons

**Joan & Kenneth Bebb*

Leslie & Joan Esposito

Stephanie Eubanks

Rev. Aimee & Alyson

Eyer-Delevett

Lynda Fairly

Debra Faricy

Rosemary Fatano

Henry Favro

Doris & Dorothy Felton

**Ossie Mae Lewis*

Henry Figueroa

**Grover Barnes*

**Louis & Cleo Figueroa*

**Alicia Carmen Franco*

Paul Fischer

***Susan Kohl*

Joel & Vasanti Fithian

Regina Fletcher

***Kathy Marden & Frank*

Michaelson

Bob & Kat Foote

Patricia Forgey

George Frakes

**Catherine Frakes*

Kristin Frascella &

Giovanni Vigna

Susan Frascella

Janet Freeman

***Pope Freeman*

George & Leanne

Friedenthal

Lisa Fuhrer

**Luis Pernia*

Gil Garcia & Marti Correa

de Garcia

Teddy Gasser

Inge Gatz & Steven Gilbar

**John Ireland*

Harold & Kathleen

Gebhardt

David Gold

Zelda Gold

Goleta Lions Charities

Foundation

Erin Graffy

David H. Graham

**Stella Romero*

Marge Graves

Gary & Susan Gulbransen

Barbara & Jim Gutmann

Jane Barker Haas

**Elizabeth Barker*

Brad & Julia Hall

**Rev. George Hall*

Sally Hall

**Rev. George Hall*

Peggy Hamilton

Katherine & John

Hancock

**Tom Bakker*

John & Susan Hanna

Karolyn Hanna

Phyllis Hansen

**Florence Fine*

Robert & Joyce Herman

Rudy & Nadia Hernandez

**Bernice Anfuso*

Vangie Herrera &

Al Anglin

**Alex Saucedo*

**Connie Saucedo*

**Pablo Saucedo*

**Ray Saucedo*

Tanny & Kent Hodgetts

**Sam & **Sue Adams*

Carol Hoffine

**Howard Hoffine*

Kay Hoffman

Andriana & Sophia

Hohlbauch

George Holland

Joseph & Kathryn Holland

Edith Hollister

Marisa Holly

Rick & Heidi Holly

**Roedean Soltau*

***Kathy Marden & Frank*

Michaelson

Allison Hopkins

Gwen Huenergardt

Judith Hughes

Jan Ingram

Gloria Ino

**Luis Pernia*

J. McLaughlin

Ann James

Larry James

Ken Jamgochian

***Richard Roetter*

Joan Jennings

Hubert & Marie Jessup

Joyce Johnson

Vicki Johnson

Peter & Gerd Jordano

Pamela Joy

Ruth Stoll Kassanga

**Luis Pernia*

Vernon Kemp

Casey Kimpel
**Dr. William Kimpel*
 Dr. Sey Kinsell
 William & June Kistler
 Amber Knight
 Knights of Columbus
 Santa Barbara
 Susan & David Kohl
 Sid Krumholz
**Judith Krumholz*
 Steve & Lisa Kus
 Ruth Kyes
 Veronica & Douglas
 Lambert
 John & Helen Lane
 Helen Langsev
 Kim Larsen
 Larry Lauer & Monica
 Kozlowski
 Daisy Lazaer
**Melvin "Red" Merrill*
 Carol & Robert Le
 Gassick
 Greta & Brad Liedke
 Sarah Linares
 Al & Barbara Lindemann
 Arthur Lindo
 Gunnar Lonson
 Shane Lopez
 Matt Lum
 Joanne Lung
**Judy Boesler*
 Gladys Lyons & Art Sims
***Andrea Eltinge & Family*
 Griselda Madrigal
 Jean Mangus
 MarBorg Industries
 Kathy Marden, MFT
 Mariposa at Ellwood
 Shores
 Jacqueline M. Marston
 Penny Mathison & Don
 Nulty
 Gail McAdams
 Richard & Jill McClean
 Vida McIsaac
 Ruth McLeod
**Jack McLeod*
 John & Gloria McManus
**Bernice Anfuso*
 Whitney McMullen
**Larry McMullen*
 Carol McNamara
**Josephine Bonazzola*
 Hugh McNeely
**Dusty*
**Michael*
**Mom McNeely*
**Suzanne McNeely*

Debra McRoberts
**Milton Prekker*
 Stephen Meade
 Dr. & Mrs. David Medina
 Marianne Meeker
 Daniel Mermelstein
**Steve Chytilo*
 Mary & Jim Micallef
**Sam Adams*
 Amy Michelson
 Megan & Steve Miley
***Frances Gilliland*
 Nicholas Miller
 Lynda Millner & Don Seth
 Eileen Mira & Tom Muneio
 Miracle Foundation Fund
 Luciana Mitzkun
 Joanne Mohr
 Emma Montes
 Marty & Dixie Moore
 Audry & Alan Nafziger
 Joanne Neubauer
 Rosa Nevarez
**Juan G. Nevarez*
 Dana & Andrea Newquist
 Katie Nulty
 NurseCore
 Kimberly Ann Olson
 Pat O'Malley
***Frances Gilliland*
 Eric & Kelly Onnen
***Frances Gilliland*
 Carmen Ortiz
 Martha Osborne
 Patricia Ottoboni
 Mike & Lorna Owens
 Gregory Paraskou
 Fritz & Joyce Patterson
**Bernice Anfuso*
 Cynthia Paull
 Gregory Perea
 Jean Perloff
 Agris & Elza Petersons
 John & Deb Plot
 William & Dolores Pollock
 William Porter
**Ellie Porter*
 Kristen Presleigh
 Jacquelyn Quinn
 Gail Rappaport & Peter
 Eastman
 Justin J. Redmond
 Ruth & Robert Reingold
 Joan & Bob Renehan
 Sherry Revord
 Roberts Brothers
 Foundation
 April Robitaille

Brian Rocha
***Frances Gilliland*
 Sandra Rodezno
 Sybil Rosen
 Gerry & Teresa Rounds
**Joann Rounds*
 Ruth & John Rowe
**Sam Adams*
 Jose Sahagun
 Eva Marie Saint
 Denis Sanan
 William Santoro
 Mr. & Mrs. Jeffrey
 Schlossberg
***Marty & Dixie Moore*
 Jean Schuyler
 David Selberg
 Senior Planning Services
 Gerrie & Jason Shapiro
**Hal Gold*
 Marty & Marian Shapiro
 Homer G. Sheffield, Jr.
 John & Aida Shellabarger
***FC Goleta Staff*
 David Shelton
 Pauline Short
**Peter Short*
 Andy & Sharon Siegel
 Barbara Silver
**Shirley & Art Mankin*
 Linda Simpson
 Lucia Snowhill
 June Sochel
 Sara Soltau
 Robert Sorich
 Scott Spangler
 Raymond & Annabella
 Stauffer
 Marina Stephens &
 Leonard Homeniuk
***George Mirkin*
 Marilyn Sullivan
 Irena Sumberac
**Luis Pernia*
 Jane & William Taverner
 Keith & Tanny Taylor
 Edward Tebo
**Alfred Asman*
 Clay Tedeschi/Charles
 Bloom Foundation
**Lewis R. Bloom*
**Robert & Betty*
Klausner
***Virginia Ribera*
 Gerald & April Thede
 Richard & Judy Thielscher
 Robert G. & Carol Ann
 Thompson
 Bicky Townsend
 Pma Tregenza

David Troxel
 Malcolm Tuffnell
 Jane & William Tully
 Bob & Joan Tuma
 Vincent Turano & Stephen
 Warner
 Clara Van Meeuwen-
 Eerland
***Frances Gilliland*
 Pamela Vander Heide
 Dana & Randall
 VanderMey
**Judy Boesler*
**Those lost in mudslides*
 Monica Vidger-Trent
 Norine Wallace
**Esther Foley*
 Barbara Walsh
 Mary H. Walsh
***Ken & Franice*
Jewesson
 Margaret Wardlaw
**Joan Jennings*
**Renata Nicholas*
 Cheryl Welkowsky
***Lynda Fairly*
 John Welsh
 Jeanne M. West
 Joe & Pat Wheatley
 Lynn & Bill Whitaker
 Candace White
**Alice Willfong*
 Anna & Alan Willing
 Mary Anne Williams
***Frances Gilliland*
 Misty Williams
***Frances Gilliland*
 Marianne Wohler
**Helen Wohler*
 Diane M. Wootton
**Lorraine K. Hoelscher*
 Edward & Grace Yoon
 Katerina Zamyatina
 Rita Zandona
**Bernice Anfuso*
**Maria Parisotto*
**Amedeo Zandona*
 Charles E. & Nina Zimmer

We have made every effort to acknowledge donations from July 1, 2017 through June 30, 2018. If we have omitted your contribution or listed it incorrectly, we deeply apologize—please contact us so we can adjust our records: 805-969-0859 or justine@friendshipcentersb.org.

Event Sponsors

Sue Adams
Anonymous
Boone Graphics
David & Louise Borgatello
Cal-Western & Pacific Tree
Casa Dorinda
Castle Wealth Planning, LLC
CenCal Health
Tom & Nancy Crawford
Easy Lift Transportation, Inc.
Lynda Fairly
Fess Parker Winery
First American Title Co.
Patricia Forgey
Garcia Architects, Inc.
Karolyn Hanna, RN, PhD
John & Susan Hanna
Heritage House
HUB International Insurance Svcs., Inc.
Ken & Francie Jewesson
MarBorg Industries
Kathy Marden & Pamela Vander Heide
Mariposa at Ellwood Shores
Penny Mathison & Don Nulty
Media 27
Morgan Stanley Wealth Management
Rosewood Miramar Beach Resort
Santa Barbara Foundation
Senior Planning Services
Sharon Kennedy Estate Management
Union Bank
Dr. & Mrs. Randall VanderMey
Mary Walsh
Harvey & Janet Wolf
Linda Seltzer Yawitz

Grants & Gifts

Assistance League of Santa Barbara
Audacious Foundation
Hildegard Balin Charitable Trust
Henry W. Bull Foundation
California Retired Teachers Association
City of Goleta
City of Santa Barbara
County of Santa Barbara
Crawford Idema Foundation
First Congregational Church of SB
Goleta City Grant Program
Heffernan Foundation
Hutton Parker Foundation
Ann Jackson Family Foundation
La Vista Foundation for the Blind &
Physically Handicapped
Herbert & Gertrude Latkin Foundation
M. Magnus Trust, UW—A.C. Memorial
Foundation
Mary Oakley Foundation
Mosher Foundation
June G. Outhwaite Foundation
Rotary Club of Goleta

Rotary Club of Santa Barbara North
Santa Barbara Foundation
Saint Francis Foundation
May & Stanley Smith Charitable Trust
The Towbes Foundation
United Way of Santa Barbara County
Williams-Corbett Foundation
Wood-Claeysens Foundation



Friendship Adult Day Care Center Inc.

Montecito license #421701581
Goleta license #425801731
www.friendshipcentersb.org
email: admin@friendshipcentersb.org
(805) 969-0859

Friendship Adult Day Care Center, Inc.

89 Eucalyptus Lane
Santa Barbara CA 93108

Address Service Requested

Non-Profit
Organization
U.S. Postage Paid
Santa Barbara
Permit #681

SAVE THE DATE ♥ FESTIVAL OF HEARTS

SATURDAY, FEBRUARY 9, 2019 ♥ 11:30 AM TO 2:30 PM